



CFA scholarships award policy and process

Department of Finance

Last updated December 2018

Since TCNJ is an affiliated college, CFA has granted three scholarships for students taking the CFA exam in their last year of study (additional scholarships may be available per CFA Institute policy based on certain conditions). The effect of these scholarships is to reduce the registration fee for the exam to \$350 per student.

Supplemental funding The Student Investment Fund will reimburse the \$350 fee upon verification that the student has successfully passed the exam. If the exam is not passed or if the exam is not taken for any reason, the \$350 reimbursement will not be granted.

Eligible students School of Business Seniors (all majors) are eligible to be considered for the scholarship. Senior Finance Majors are eligible to be considered for the supplemental funding.

Award Process Three faculty members from the Finance Department will serve as a committee to review and rank applicants. The committee will be chaired by the CFA designated contact.

Application

Students submit:

- CV with current GPA;
- Checklist of classes and grades for completed, applicable courses and plan for taking future courses (see appendix)
- one-page letter of interest including anticipated career path and explanation of the relevance of CFA designation to that path
- submit an application at the CFA website
(<https://scholarship.cfainstitute.org/awarenessscholarship/studentapplication?isNew=True>)

Timeline

June exam*	
Call for applications	September
Application due	<i>January 25 (extended)</i>
Internal decision at TCNJ	February 1
Registration Instructions	Shortly after the approval

*Example: for the June '19 exam, call for applications is sent in September '18; applications are due December 1, 2018; decision at the TCNJ level will be made by February 1, 2018 – applicants will be informed at that time and selected applications will be approved in the CFA Institute's system; registration instructions will come from the CFA Institute shortly after the approval.

Important: Students shall hold on exam registration until they receive the registration instructions from the CFA institute.

Appendix. List of applicable courses. Courses mapped to CBOK

Course	Grade, if taken	Semester planned, if not taken
ACC201		
ACC202		
ACC301		
ACC302		
ACC311		
ACC401		
ACC411		
ECO101		
ECO102		
ECO301		
ECO302		
ECO305		
ECO310		
ECO335		
ECO340		
ECO350		
ECO355		
ECO365		
FIN201		
FIN239		
FIN310		
FIN320		
FIN330		
FIN340		
FIN350		
FIN360		
FIN370 Financial Reporting		
FIN370 Real Estate		
FIN380		
FIN410		
FIN430		
STA115		
STA215		