

Name: _____ ID: _____

Total Units (Earned & In Progress): _____

Second Major/Minor: _____

Units Needed to Reach 32: _____

Proficiencies

- ___ IDS 102: Information Literacy
- ___ WRI 102: Academic Writing

Civic Responsibilities

- ___ Community Engaged Learning
- ___ Gender
- ___ Global Perspective
- ___ Race & Ethnicity

First Seminar Program

___ FSP: _____

Liberal Learning Breadth Domains

(Option C – To view Options A & B, see Liberal Learning website)

Arts & Humanities

- ___ Literary, Visual, & Performing Arts
Course: _____
- ___ World Views & Ways of Knowing
Course: _____

Social Science & History

- ___ ECO 101: Principles of Microeconomics
- ___ ECO 102: Principles of Macroeconomics
- ___ Social Change in Historical Perspective
Course: _____

Quantitative Reasoning & Natural Science

- ___ Natural Science w/ Lab
Course: _____
- ___ MAT 125: Calculus for Business & Social Sciences or MAT 127: Calculus A
- ___ STA 115: Statistics (or STA 215: Statistical Inference; STA 215 requires co-requisite MAT 125 or MAT 127)

Per Liberal Learning requirements, please note that a single course may cover up to ONE domain and up to TWO civic responsibilities.

Free Electives

- ___ WRI 102 (if needed)
- _____
- _____
- _____
- _____

Quantitative Analysis Option

___ Quantitative Analysis Course: _____
Choose one: FIN 360, FIN 380, or STA 305
FIN 360 Prereqs: [FIN 310] + [ECO 105 or STA 115 or STA 215]; FIN 380 Prereqs: [FIN 201] + [ECO 105 or STA 115 or STA 215]; STA 305 Prereq: STA 215 <Note. FIN 360/380 CANNOT double count for Finance 300/400 level option>

- ___ BUS 099: Business Orientation Seminar (0 credit)
- ___ BUS 100: Business Colloquium (0 credit)

Core Courses

- ___ ACC 201: Financial Accounting (Prereq: MAT 100 level course)
- ___ ACC 202: Managerial Accounting (Prereq: ACC 201)
- ___ BUS 200: Legal/Regulatory Environmental of Business (Writing Intensive, complete during Soph. year or fall of Jr. year)
- ___ FIN 201: Financial Methods (0.5 unit)
Prereq: [ECO 101 or ECO 102] + [STA 115 or STA 215 or ECO 105] + [ACC 201]
- ___ MGT 201: Management Principles & Practices (0.5 unit)
- ___ IST 201: Introduction to Data & Information Science (0.5 unit)
- ___ MKT 201: Marketing Principles (0.5 unit)
- ___ MGT 360: Operations Mgt.; Prereq: [STA 115 or STA 215] + [MGT 201]
- OR MKT 360: Supply Chain; Prereq: [STA 115 or STA 215] + [MKT 201]
- ___ MGT 499: Strategic Management
Must be senior; Prereq: [ACC 202] + [FIN 201] + [MGT 201] + [IST 201] + [MKT 201] + [MGT 360 or MKT 360]

Business Breadth

- ___ FIN 310: Investments (must earn min. grade of “C”)
- ___ MGT _____ (Choose one: MGT 301, 310, 320)
- ___ IST _____ (Choose one: IST 310, 320, 330, 350)
- ___ MKT _____ (Choose any 300-level MKT course EXCEPT MKT 300 and MKT 365)

Major Options

- ___ FIN 320: Financial Management: Working Capital
- ___ FIN 330: Corporate Finance
- ___ FIN 300/400-Level course: _____
- ___ FIN 430: Business Valuation (Writing Intensive; Prereqs: FIN 310 + FIN 330)
- OR ___ FIN 410: Portfolio Management & Derivative Securities (Writing Intensive; Prereqs: FIN 310)
- OR ___ FIN 495: Senior Thesis in Finance (Writing Intensive; Prereqs: Senior status + FIN 310 + FIN 320 + FIN 330)

International Business Requirement:

___ International Business Course: _____
(May double count with Business Breadth or Major requirement)
Choose one: FIN 340, FIN 391/FIN 495 (with an International Finance topic), INB 330/FIN 335, INB 250, INB 260, INB 365, INB 370, BUS 360, ECO 335, ECO 340, ECO 345, ECO 380, MGT 310, MGT 380, MKT 340, or by study abroad

SUGGESTED FOUR-YEAR SEQUENCE

Finance

FRESHMAN

FALL

SPRING

<p>___ IDS 102: Information Literacy (0 credit) ___ BUS 099: Business Orientation Seminar (0 credit) ___ ECO 101: Principles of Microeconomics ___ FSP: First Seminar Program ___ Liberal Learning Requirement ___ MAT 125: Calculus for Business (or MAT 127)</p>	<p>___ BUS 100: Business Colloquium (0 credit) ___ ECO 102: Principles of Macroeconomics ___ STA 115: Statistics (or STA 215) ___ WRI 102: Academic Writing or Elective ___ MGT 201: Management Principles & Practices (0.5 unit) ___ MKT 201: Marketing Principles (0.5 unit)</p>
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SOPHOMORE

<p>___ ACC 201: Financial Accounting & Reporting ___ Liberal Learning Requirement ___ BUS 200: Legal/Regulatory Environment of Business ___ Elective</p> <p>Note: ACC 201 is recommended to be completed by fall of sophomore year to stay on this 4-year sequence.</p> <p>Note: FIN 201 is recommended to be completed by spring of sophomore year to stay on this 4-year sequence.</p>	<p>___ ACC 202: Managerial Accounting ___ FIN 201: Fundamental Financial Methods (0.5 unit) ___ IST 201: Intro to Data & Information Science (0.5 unit) ___ Liberal Learning Requirement ___ MGT 360: Operations Management ___ or ___ MKT 360: Supply Chain Management</p> <p>Note: MKT 360 may not be used to satisfy both the business core requirement AND the MKT Breadth requirement.</p>
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JUNIOR

<p>___ FIN 310: Introduction to Investments ___ FIN 330: Corporate Finance ___ Liberal Learning Requirement ___ MKT Breadth</p>	<p>___ MGT Breadth ___ 300/400-Level Finance Option Course ___ Quantitative Analysis Course*</p> <p>Note: Finance majors are recommended to take FIN 340/335 to satisfy the International Business Requirement.</p>
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SENIOR

<p>___ IST Breadth ___ FIN 320: Financial Management: Working Capital ___ FIN410: Portfolio Management & Derivative Securities or FIN 430: Business Valuation or FIN 495: Senior Thesis in Finance** ___ Elective</p> <p>Note: Finance majors taking FIN 410 or 430 as a capstone course must complete [FIN 310 and FIN 330] prior to FIN 410/430. Non-finance majors may follow the pre-req requirements listed on PAWS.</p>	<p>___ International Business Course ___ Elective ___ Elective ___ MGT 499: Strategic Management**</p> <p>Note: Finance majors taking FIN 410 and 430 may use <u>one</u> of them as a finance major option or an elective.</p> <p>**Students may swap these two course requirements (or take them in same semester) if prerequisites have been met.</p>
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*FIN 380 is typically offered during Fall semesters, while FIN 360 is typically offered during Spring (this will dictate the placement of Quant. Analysis Option in the Suggested Four Year Sequence).

Please note that a total of 32 units are required to graduate. To complete the Finance degree program, ALL specific course requirements must be satisfied, and a minimum of 32 units must be earned.